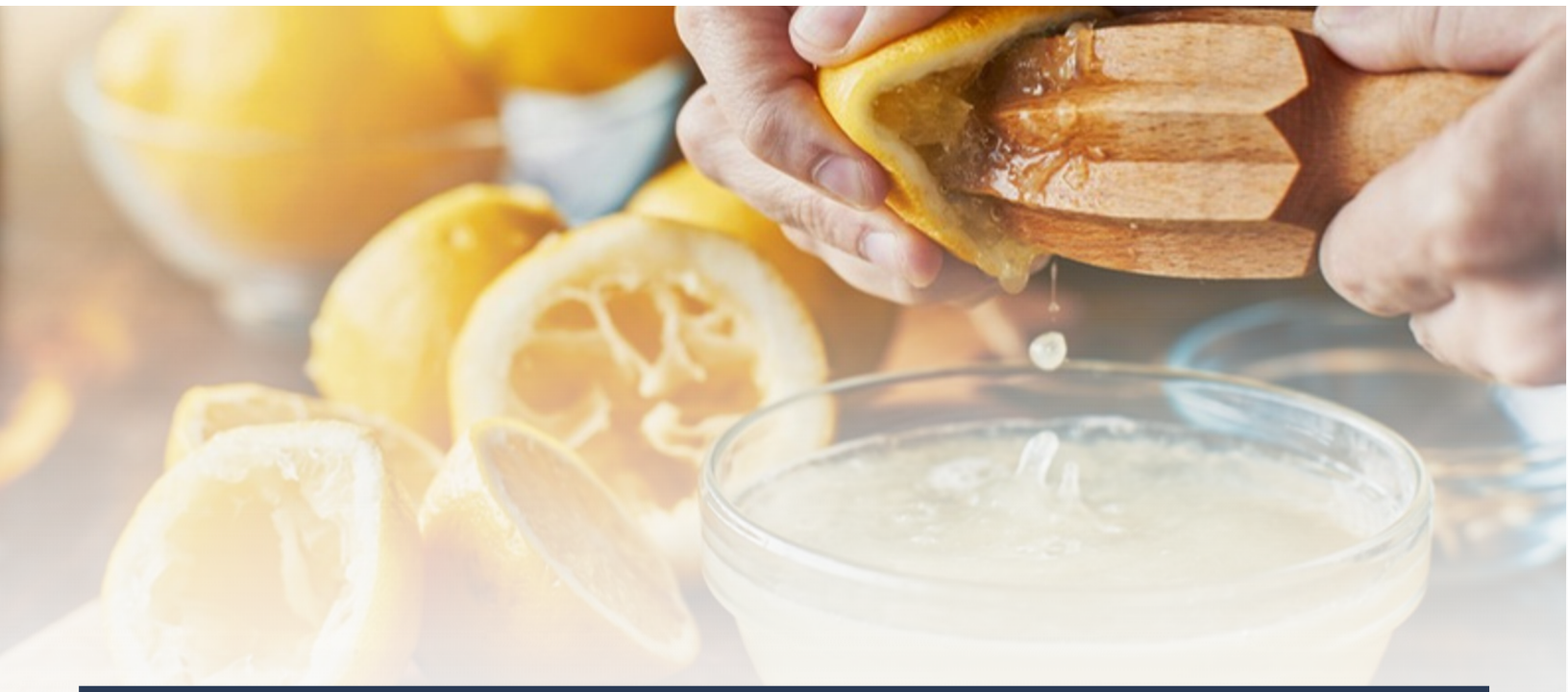
FINANCIAL ENHANCEMENT GROUP, LLC



THINGS TO CONSIDER:

With Market Volatility

WAYS TO TURN LEMONS INTO LEMONADE

Times of market volatility can be very troubling for investors, but many opportunities can be taken advantage of in this environment. This is a time when we need to avoid making hasty decisions based on emotions and make decisions that are going to benefit your financial situation in the long run.

800.928.4001 www.yourlifeafterwork.com

THINGS TO CONSIDER:
MARKET VOLATILITY

1. Consider Roth conversions while the market is pulled back. Effectively a 20% reduction in taxes today rather than doing at the market top.

2. Capture or harvest losses to use against future gains and you can deduct $3,000 of capital loss above your gains every year. The higher your tax bracket the more this is worth.

3. Reposition weak holdings in to stronger areas. Every crisis creates opportunities for investments but also future changes for economic growth.

4. Fund your Roth contributions now.

5. Fund your IRA contributions now.

6. Use loses to move to lower expense investments like ETF's.

7. Great time to gift securities to your children but not your charities.

YOUR NEXT STEPS

Book your Next Steps meeting at

SCAN ME

TalktoFEG@YourLifeAfterWork.com

(800) 928 - 4001

www.YourLifeAfterWork.com

We help reduce financial regrets, and few issues are more regrettable than simple strategies that were overlooked and are no longer an option.

Your beneficiaries and your spouse will thank you for investing your time.

From Our Family to Yours, Thank You!

FINANCIAL ENHANCEMENT GROUP, LLC

Financial Enhancement Group is an SEC Registered Investment Advisor.