



THINGS TO CONSIDER: *When Going Through A Divorce*

Divorce can take a serious emotional toll on people.

Adding to that stress and anxiety is the issue of dividing up assets fairly and equitably. The division of assets as a result of a divorce can have a lasting effect on your standard of living as well as your taxes now and in the future. Use the following questions as a starting point for a broader plan and consider consulting with a fiduciary financial advisor along with your attorney.

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- 1 What investments do you have currently and what are their tax treatment upon withdraw?
- 2 Is the divorce amicable?
- 3 Are there minor children involved?
- 4 Who plans on keeping the primary residence?
- 5 Is there a pension benefit at some point?
- 6 How long have you been married?
- 7 How is the income split on the tax return - who earns what?

Divorce can be a difficult process, and dividing assets is often one of the toughest aspects. To learn how to simplify this task for both parties, scan the QR code here!



YOUR NEXT STEPS

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We help reduce financial regrets, and few issues are more regrettable than simple strategies that were overlooked and are no longer an option.

Your beneficiaries and your spouse will thank you for investing your time.

*From Our Family to **Yours**, Thank You!*



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