



FINANCIAL
ENHANCEMENT
GROUP, LLC

THINGS TO CONSIDER



Before Becoming A Snowbird

Many retirees will find new freedom in becoming “Snowbirds.” Escaping a colder climate or simply the hustle and bustle of life, Snowbirds travel south for the winter months.

However, before you adopt this lifestyle, here are some things to consider:

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WHAT TO CONSIDER BEFORE BECOMING A SNOWBIRD

- 1 Assess if a Snowbird lifestyle will fit into your retirement budget.
- 2 Weigh out the impacts of family dynamics and relationships with children and grandchildren. Do you want and expect visitors? Does your spouse?
- 3 Be sure your health insurance has in-network providers near your second residence and that you still have full coverage.
- 4 Confirm that your legal, medical and estate documents are valid in another state.
- 5 Determine if you should rent or own your second home.
- 6 Establish which state will be your primary residence and understand statutory resident and tax rules.
- 7 Assign a person for home maintenance on each property while you are absent to avoid damages that may go unseen.