

THINGS TO CONSIDER



When Going Through A Divorce

Divorce can take a serious emotional toll on people.

Adding to that stress and anxiety is the issue of dividing up assets in a fair and equitable way. The division of assets as a result of a divorce can have a lasting effect on your standard of living as well as your taxes now and in the future. Use the following questions as a starting point to a broader plan and consider consulting with a fiduciary financial advisor along with your attorney.

WHAT TO CONSIDER WHEN GOING THROUGH A DIVORCE

- What investments do you have currently and what is their tax treatment upon withdraw?
- Is the divorce amicable?
- Are there minor children involved?
- Who plans on keeping the primary residence?
- Is there a pension benefit at some point?
- How long have you been married?
- How is the income split on the tax return who earns what?